

Pitch the paper clips.



MetaViewer and Microsoft Dynamics® GP come together
for the one fully integrated paperless ERP solution.

Go beyond the electronic filing cabinet to paperless ERP.

Your Microsoft Dynamics GP (formerly Great Plains) solution has improved the overall effectiveness of your financial and human resource management. You may have noticed, however, that the volume of paper being produced, stored and recycled continues to grow.

MetaViewer's 100% paperless ERP solution—fully integrated with Microsoft Dynamics GP—brings order to the growing chaos using a highly efficient and fully visible process to manage the capture, workflow and storage of your documents. With MetaViewer, you'll experience dramatically increased control of your business information and processes at significantly reduced cost.

Fully automated document capture. MetaViewer's invoice and order capture make it easy for suppliers and customers to provide you with electronic invoices/orders and bypass the scanning process. For invoices and other documents that continue to be received in paper format, MetaViewer employs powerful document recognition technology and full OCR integration to capture every detail to eliminate manual data entry.

Fully intelligent workflow. Documents are routed automatically for review and approval based on your defined business rules. Workflows are adjusted based on key criteria such as due date, invoice amount, workload and time-in-queue.

Fully visible end to end. MetaViewer lets you monitor your financial process from end to end in real-time. No more blackouts due to paper-based processing. Using the MetaViewer Web portal, your vendors, channel partners and customers enjoy direct online visibility to their documents and status updates, providing immediate answers to their questions and fewer phone calls to your staff.

Fully integrated with Microsoft Dynamics GP. No need to learn a new platform. You'll find a MetaViewer button on your Microsoft Dynamics GP screen that takes you directly to all your financial documents—indexed, cross-referenced and organized by transaction "folder" according to your standard business processes.



Jane pitches the paper clips...

... and gets on the Fast Track.

She experiences the increased efficiency of paperless invoice capture, automated workflow and real-time visibility.

MetaViewer improves the quality of your accounts payable process and reduces the cost of processing by providing greater efficiency, visibility and control. From purchase order to payment to archive and back, MetaViewer manages and tracks every step of every transaction, giving you a complete, real-time picture of your entire AP process.

No more manual entry or document indexing. MetaViewer Invoice Accelerator recognizes the invoices and reads them, whether electronic or paper. The necessary transaction information is captured and the documents are routed automatically to the next workflow step.

Fully automated, Web-based workflow. Documents needing approvals are routed automatically to the appropriate individuals—and you'll know where each document is, as well as causes of delay or issues of concern, so you can better manage the process.

Documents organized automatically by transaction. Once a transaction is uploaded to Microsoft Dynamics GP, users can access documents from MetaViewer or Microsoft Dynamics GP to see the complete audit trail. MetaViewer automatically links related documents to give users a complete view of the transaction history (who, what, when, where) and all the data necessary for further decision-making.

She enjoys the seamless functionality of MetaViewer to further unlock the benefits of Microsoft Dynamics GP.

MetaViewer enhances your Microsoft Dynamics GP solution by adding integrated eInvoicing, workflow and document imaging. View all transaction documents and reports directly from your Microsoft Dynamics GP application.

MetaViewer offers duplicate checking and purchase order (PO) validation. MetaViewer extracts data from the invoice and checks it against previously entered transactions in both MetaViewer and Microsoft Dynamics GP. Duplicate invoices are sent to an exception queue for further processing. MetaViewer also validates PO numbers and amounts by checking them against the PO details in Microsoft Dynamics GP. The invoice is matched against the PO items that have already been received or are still open.

MetaViewer VendorView allows your suppliers to join the self-service portal and see real-time updates on the payment status of their transactions with your organization (without harassing your AP department).

1 MetaViewer Invoice Accelerator automatically captures and extracts data utilizing state of the art technology from your scanned paper and electronic invoices.

2 Approvers and AP staff can quickly Approve, Route, Reject or Reassign an invoice using MetaViewer via the web. System generated reminder and escalation emails can be sent automatically for any invoice not processed in a timely fashion.

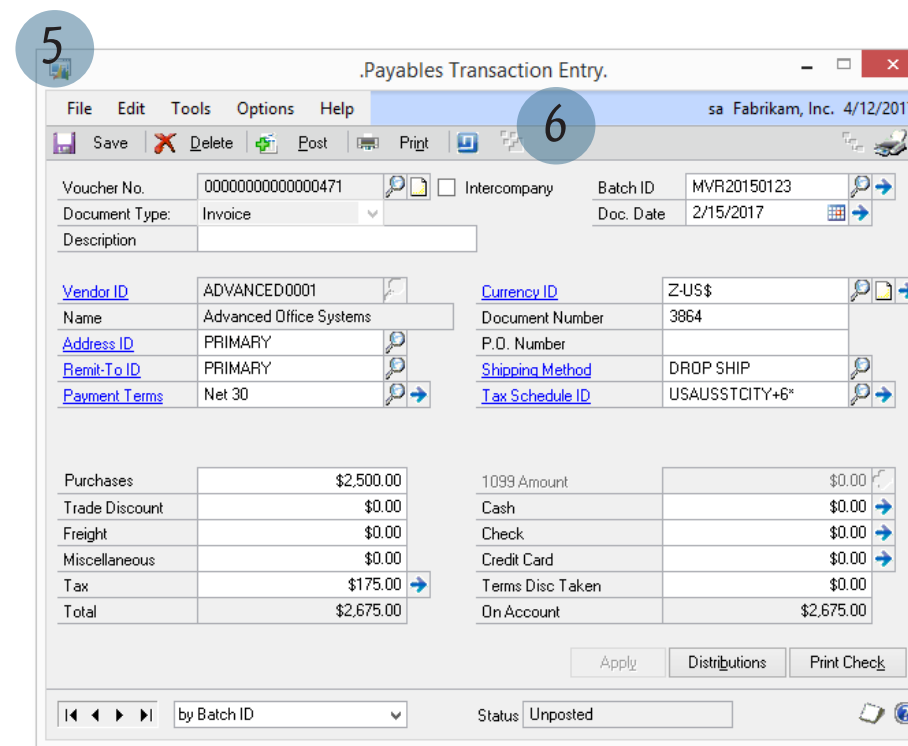
3 General ledger, Job Cost and Field Service information can be applied to non-PO invoices; and PO invoices can be reconciled against the purchase order during the workflow process. Then the information is added to the Microsoft Dynamics GP/ Signature record. Once the invoice is validated, the entire transaction is uploaded to Microsoft Dynamics GP/ Signature for posting and payment.

4 On-the-go invoice approvals, GL code viewing and more are now possible from your smartphone or tablet with MetaViewer Mobile. View pending invoices needing your attention and simply tap them to see more information, including line item details and the original copy of the invoice. Choose to approve, reject or escalate invoices from wherever you are.



5 MetaViewer uploads approved batches of invoices automatically to Microsoft Dynamics GP for posting and payment. This eliminates all manual data entry to the transaction screens in Microsoft Dynamics GP: Payables Transaction Entry, Purchasing Invoice Entry and Receivings Transaction Entry.

6 A MetaViewer "retrieval" button is easily integrated into all appropriate Microsoft Dynamics GP screens during the MetaViewer implementation. This will display the corresponding document and audit trail related to the transaction.



"We just click a button in our Microsoft Dynamics GP and it brings up an image of the invoice we need. If we want an invoice from two years ago, we can get it easily without searching through a file drawer."

~ Deven Shah
VP of Information Technology
Supreme Oil

Bill does the math.

Compelling ROI and newfound visibility is something every financial executive can appreciate.

An average of 2%–7% of documents are misfiled, resulting in handling costs of \$120 per document. Executives and their staff spend 150 hours per year looking for these misplaced documents.

At an average of six square feet per file cabinet, the floor space required to accommodate paper storage represents another “invisible” and ongoing cost to the organization.

Research has shown productivity gains of as much as 82% in companies that automate with document management and workflow.

Average Invoice Processing Cycle

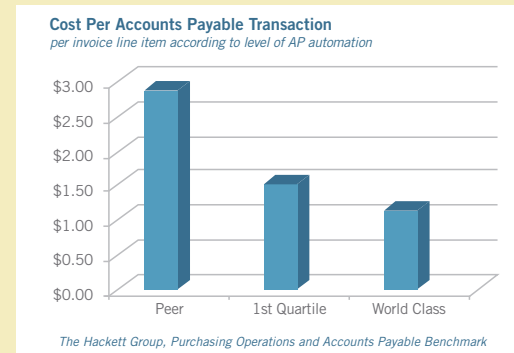
Organizations with paper-based system only	29.8 days
Organizations with full AP automation	4.8 days

Reduce Costs

- Eliminate lost discounts
- Boost the number of invoices processed per employee
- Decrease dispute resolution time
- Reduce errors and discourage fraud
- Expose and filter out wasteful spending

Provide True Executive Level Visibility

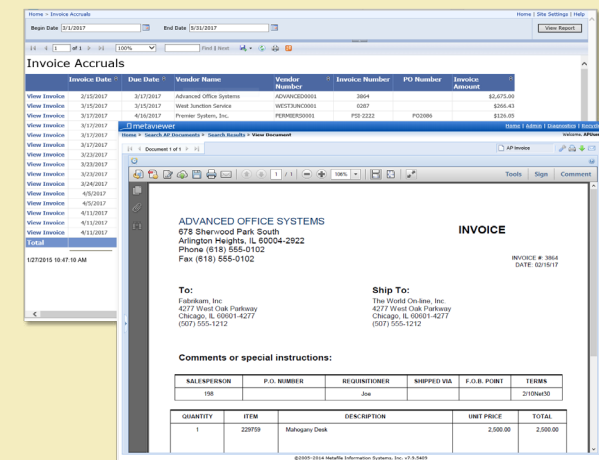
- Eliminate paper-based “blind spots” in your financial processes
- Real-time charting and customizable SSRS reports provide instant analytics of your current financial situation
- Easily drill down to specific transactions and documents with a single click
- Identify performance issues and bottlenecks, anticipate problems and avoid surprises



Automating the AP process identifies costs right down to the line item level.



- 1 Standard and customizable charts are available to provide visibility into all your transactions.
- 2 Click on a segment of a chart or graph to view related documents.
- 3 Key metrics are tracked on an ongoing basis.



Standard and customizable SSRS reports include data from both Microsoft Dynamics GP and MetaViewer. These reports contain links to securely view the actual documents within MetaViewer corresponding to each line of the report.

Fewer fires for Jim.

He finds MetaViewer amazingly easy. Integration is automatic. MetaViewer blends with the existing environment in perfect harmony.

Plug it in. Turn it on. Can it really be that easy? The short answer is “yes.” MetaViewer is built on the same Microsoft platform and fits seamlessly with the existing IT environment. MetaViewer is the only paperless AP solution fully integrated with all Microsoft Dynamics ERP and financial modules (AX, NAV, SL and GP). MetaViewer automatically archives any document or report generated from your Microsoft Dynamics GP solution, providing instant access to all associated information, regardless of their source.

- Click the MetaViewer button in Microsoft Dynamics GP to view a transaction and instantly retrieve a copy of the purchase order, invoice, receiver and ACH statement.
- Capture reports, checks and correspondence produced by your Microsoft Dynamics GP financial solution.
- Automatically index scanned paper documents using information from Microsoft Dynamics GP.
- Automatically post invoice and GL information directly to your Microsoft Dynamics GP solution.
- Automatically email invoices produced in Microsoft Dynamics GP to your customers.



MetaViewer Paperless ERP is available in a number of implementation strategies:

MetaViewer Fast Track. Fast Track is our real-world tested, out-of-the-box, best-practice solution designed to get your accounts payable staff up and running with an automated paperless system in 30 days or less and within your budget. Utilizing our proven best practices and time-tested software solution, Fast Track is meant to help businesses rapidly capitalize on technology that can eliminate paper from their AP processes, improving the speed and the accuracy of financial reports, cutting the costs of storing and managing paper documents and allowing the company to take advantage of vendor incentives for on-time payments.

MetaViewer Online. Software as a Service. MetaViewer in the cloud. No server issues. No back-up concerns. Always the latest version. Available anytime, anywhere, at a monthly fee.

MetaViewer Subscription on Premises. All the benefits of our hosted solution, we just implement it in your in-house or outsourced data center instead of ours. Low monthly fee, administered by MetaViewer experts.

MetaViewer Licensed Software. You purchase the software. MetaViewer experts provide the implementation and ongoing support services and enhancements for a painless transition to the benefits of Paperless ERP.



MetaViewer + Microsoft Dynamics

Microsoft Partner

Gold Application Development
Silver Application Development
Silver Data Platform

To learn how MetaViewer can significantly improve your Microsoft Dynamics GP solution and experience Paperless ERP, contact your sales representative or visit www.metaviewer.com.

*Metafile Information Systems, Inc. • Columbus • Los Angeles • Philadelphia • Rochester
Phone: 800.638.2445 • Fax: 507.286.9065 • Email: info@metafile.com • www.metaviewer.com*

MetaViewer is a registered trademark of Metafile Information Systems, Inc. Microsoft Dynamics is a registered trademark of Microsoft Corporation in the United States. All rights reserved. © 2016 Metafile Information Systems, Inc. 7/16

